

NOTICE

I. THIS NOTICE SETS OUT THE CHANGES TO BE MADE IN STATEMENT OF ADDITIONAL INFORMATION (SAI) OF JM FINANCIAL MUTUAL FUND (THE "MUTUAL FUND")

Revision to Guidelines on Third Party Payments:

With reference to the AMFI Best Practice Guidelines Circular No. 135/BP/55/2015-16 dated April 20, 2015, the provisions with respect to acceptance of applications for subscriptions of units accompanied with Third Party Payments shall stand modified as under:

Particulars	Existing Provision	New Provision
Payment by Employer on behalf of employee	Payment by employer on behalf of employee under Systematic Investment Plan (SIP) facility, or lump sum/one time subscription, through payroll deductions subject to submission of requisite & valid documentation/declarations.	Payment by employer on behalf of employee under Systematic Investment Plan (SIP) facility, or lump sum/one time subscription, through payroll deductions or deductions of expense reimbursements subject to submission of requisite & valid documentation/declarations.
Payment by Corporate to its Agent/ Distributor/ Dealer	NA	Payment by Corporate to its Agent/ Distributor/Dealer (similar arrangement with principal-agent relationship), on account of commission/incentive payable for sale of its goods/services, in the form of the Mutual Fund Units through Systematic Investment Plans or lump sum/one-time subscription, subject to compliance with SEBI Regulations and Guidelines issued by AMFI, from time to time.

This notice shall form an integral part of SAI of the Mutual Fund. All other terms and conditions in SAI remains the same.

II. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the following Dividend Option of the Normal Plan of JM Balanced Fund ("the Scheme") and fixed Thursday, June 18, 2015 as the Record Date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Option of the Scheme, as at the close of business hours on the said Record Date, shall be eligible to receive the dividend.

Scheme/Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on June 12, 2015	Dividend upto (Rs.)
JM Balanced Fund - Quarterly Dividend Option	10	26.1404	4.75 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the above Dividend Option of the Scheme on the Record Date.

After payment of dividend, the per unit NAV of the above Dividend Option of the Scheme will fall to the extent of the payout and statutory levies (if applicable).

III. Notice is hereby given that the Panjim - Goa branch of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, will be operating from the following new address w.e.f. June 20, 2015.

Existing Address	New Address
City Business Centre, Coelho Pereira Building, Room No 18,19 & 20, Dada Vaidya Road, Panjim, Goa - 403001.	Flat No.1-A, H. No. 13/70, Timotio Bldg. Heliodoro Salgado Road, Next to Navhind Bhavan (Market Area), Panaji, Goa - 403001.

Investors are requested to make a note of this change.

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : June 13, 2015

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

Corporate Office: 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 2652 8388. • E-mail: investor@jmfml.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.